

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re FTX Trading Ltd., et al., Chapter 11 Case No. 22-11068 (JTD), (jointly administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP Group, LLC

Name of Transferee

Park Walk Credit Partners LLC

Name of Transferor

1120 S. Capital of Texas Hwy, Building 1, Suite 120

Austin, TX 78746

Attn: Jesse Hibbard

Email: Jesse@parkwalk.com

Court Claim # (if known): 1241

Amount of Claim Transferred: \$2,989,382.14

Date claim filed: 3/16/23

Total Amount of Claim \$3,542,509.59

Name and Address where notices to transferee should be sent:

SPCP Group, LLC

2 Greenwich Plaza

1st Floor

Greenwich, CT 06830

Attn: Operations

12017192157@tls.lsdprod.com

-and-

rbeacher@pryorcashman.com

**Name and Address where transferee payments
should be sent (if different from above):**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SPCP Group LLC

By:


Transferee/Transferee's Agent
Jennifer Poccia
Authorized Signatory

Date:

April 12, 2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.



EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the District of Delaware ("Bankruptcy Court")

Attn: Clerk

AND TO: FTX Trading Ltd, Case No. 22-11068 (JTD) pending in the United States Bankruptcy Court for the District of Delaware (the "Debtor")

re: Claim #: 1241

Park Walk Credit Partners LLC ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

SPCP Group, LLC
2 Greenwich Plaza, First Floor, Greenwich, CT 06830
Attention: Operations
E-mail: 12017192157@tls.lsdprod.com

and its successors and assigns ("Purchaser"), all of Seller's right, title and interest in and to Proof of Claim No. 1241 in the amount of \$2,989,382.14 (the "Claim"), against the Debtor in the Bankruptcy Case.

Seller hereby waives any objection to the transfer of the Claim to Purchaser on the books and records of the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the United States Bankruptcy Code, applicable local bankruptcy rules or other applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the Claim and recognizing the Purchaser as the sole owner and holder of the Claim.

Seller (separate from the above assignment), hereby irrevocably instructs and directs the Debtor (coupled with an interest to Purchaser) to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Purchaser.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated March 31, 2023.

**PARK WALK CREDIT PARTNERS
LLC**

By: *Jesse Husted*
Title: *Assistant Secretary*

SPCP GROUP, LLC

By:
Title:

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated March 31, 2023.

**PARK WALK CREDIT PARTNERS
LLC**

By:

Title:

SPCP GROUP, LLC

By:

Title: Jennifer Poccia
Authorized Signatory